

#### So much to do in 2023, so little time?

Let us help you get back those precious minutes. Chat, share documents and jump on video calls with clients all in one simple to use communication application.

#### How will you (and our clients) save time?

- no need for encrypted email or portals
- no need to password protect documents
- no need for call backs to ask for the "memorable word"
- no need for extensive training and deployable in minutes
- no need to jump between applications
- no need to worry about security and compliance (we do that for you)

And we are not stopping here. Soon we will release e-signature, secure file manager, white label mobile app, and even the ability to connect across businesses (B2B). Book a demo today or jump straight into a trial.



Request Demo

### Who is Qwil Messenger for?

Receiving phishing emails or texts? Want to use WhatsApp with clients but know you shouldn't? Then Qwil Messenger is for you.

Built with Wealth management in mind and to banking standards, Qwil solves the problem of ALL Professional firms who engage externally with clients and want to make sure communications are simple, safe and recorded (and of course reduce costs).

We cater for companies of all sizes - from 1 person freelancers to 10,000 enterprise customers including banks, financial advisers, solicitors, accountants, mortgage brokers, traders, estate agents, and consultants. The same app for everyone.

Qwil can be deployed in minutes and is available on desktop and mobile but endless integrations and automations are possible using our open APIs and connectors

(Salesforce for example). We can host in 28 AWS regions (including Switzerland) depending on your data hosting requirements.

## What's new and on our 2023 roadmap?

#### "Delete" message

A typo? Shared the wrong document? you can now delete the message...but rest assured, the audit trail remains.

Any deleted message as well as the full chat history can now be searched and read directly from the Data Reviewer tab.

Staff only chat threads and improved UI for client chat threads will also soon help prevent mistakes.

#### **Qwil Meet recording**

Need to record a video conference? Simply press the button and download the file locally at the end of the meeting. Participants are automatically informed of the start of the recording. (Cloud recording expected mid-2023).

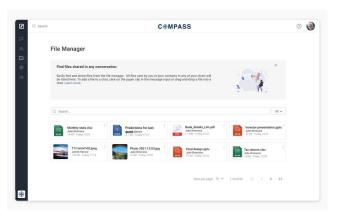
Need to invite a non-Qwil user to a video call or have calendar invites automatically sent for future scheduled Qwil meetings? It is in the works.

#### Secure file manager

Have all documents, images, and videos automatically stored in a centralised, secure and compliant space.

Find any file using keywords, date, sender or filtering by file type and review directly within Qwil Messenger.

Available February 2023



#### e-signature

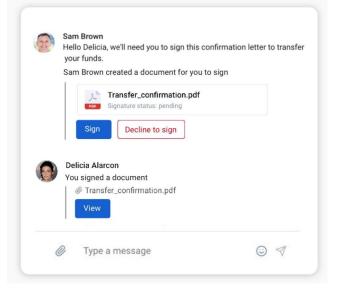
Send and sign documents without ever leaving Qwil or logging in to a separate service.

Simply send a signature request in a chat and keep everything

within the context of a conversation.

More secure than sending a link via email and easier too!

Available Q1 2023



# And the biggest news for 2023.... Connect Businesses with Businesses (and Clients)

Currently, participants have to be invited either as "Staff" or as "Clients" but what if a client is a staff of another organisation who is already on Qwil and also needs to own their data?

Qwil will provide the option for each organisation to open their staff directory to another firm (or another department within a company) whilst ensuring the data is protected, replicated and security is maintained at all times.

#### How will it work?

Simply.

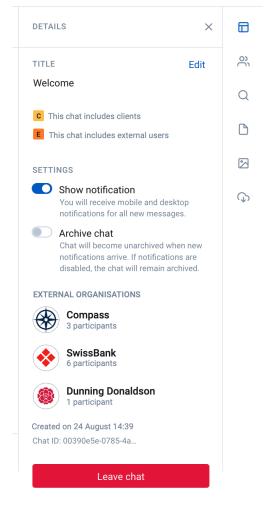
- 1. Invite staff from an external organisation available to you (and is also on Qwil) to a chat thread.
- 2. The chat thread will appear in both tenancies with chat data owned by each organisation.
- 3. Clients can be invited to the

chat thread by each organisation.

4. Chat, share documents and start video calls knowing everyone is who they say they are.

# Give me a few examples of where this may be useful?

- An adviser inviting an accountant to advise a client.
- A Corporate banker discussing loan documents with an SME
- Commodity brokers trading with institutional clients
- M&A transactions with banks, lawyers and customers
- Any company that communicates with another company and currently uses email!



#### How does Qwil security compare?

Qwil Security = you invite your staff & clients so you know everyone is who they say they are (authenticated users) + your data is protected (encrypted with a full audit trail) + intuitive to use by staff and clients with 2FA at all times (no friction for all generations)

You can therefore do more with Qwil - share sensitive information, documents and execute transactions. Saving time. Saving money.

Contact us today to find out more.

### Start Free Trial →

## Request Demo

You are receiving this communication because you are listed as a Qwil Messenger administrator or are a registered business contact for your organisation for our product. <u>Let us know</u> if you no longer want to receive these communications.

Connect securely, communicate confidently Find out more at <u>qwilmessenger.com</u>





