

Have you got \$1 and 2 minutes?

Then Qwil is for you.

Whether you are a financial adviser, broker, estate agent, healthcare professional, lawyer or a freelancer (i.e. any business which has clients) having the right tools to engage with clients is more important than ever.

With Qwil, you have them all in the same place, in your brand with the security and compliance you require!



Have you got \$1? Try Qwil for 60 days!

Qwil Messenger

Tired of switching between Slack, Zoom, DocuSign and WhatsApp Get Qwil today!





OVER 3,000 ORGANISATIONS WORLDWIDE BENEFITING FROM OUR BANKING

Need another reason to use Qwil?

Sleep better at night:

After the big banks, SEC and global regulators are clamping down on unmonitored WhatsApp use for smaller advisers & brokers. Why be next?!

Our customers save on average \$48 per staff member by replacing:

- Cocusign? Qwil has unlimited signatures
- Image: Slack? Qwil has unlimited chat and clients included
- Toom? Qwil has embedded video and screen sharing
- Mimecast? Qwil has secure doc sharing and file manager
- Mail Chimp? Qwil has message broadcast

Close deals faster and improve client satisfaction:

No training required:

Qwil is banking grade but that doesn't mean you need to be an IT expert to use it. If you and your clients can use WhatsApp, then you can use Qwil. It only takes minutes to setup and we are here to support you!

Focus on e-signature

Unlimited e-signature was already embedded in Qwil and being used for sales contracts, NDAs, forms, employee onboarding...It was as simple as uploading a pdf or creating a template in Acrobat Reader and sending.

But we wanted to make it even easier!

• We built a new online template editor so you can upload a PDF and drag and drop your fields where you need to be

Fields			
Requester fields	Broker	Landlord	Tenant
Signature [[r signature]]	Name	Name	Name
Signature Date [[r]signedAt]]			[[r name]]
abc Initials [[r initials]]	Date	Date	Date
A Name [[r]name]]			
more	Signature	Signature	Signature
Signer fields			
Signature [[s signature]]			
Signature Date [[s]signedAt]]			
abc Initials [[s]initials]]			

- We added the ability to choose the signature font, draw or even upload
- · We added the document preview before sending

Watch out for these features in our next release. You will of course continue to benefit from Advanced Electronic Signatures with the certificate (<u>learn</u> <u>more</u>), reminders and having everything in the same application!

Your signature		×
TYPE DRAW UPLOAD		
YOUR SIGNATURE	YOUR INI	TIALS
x Horas a		S aw initials
	Clear	Clear
	Can	cel Save
I want Qwil for 1\$ \rightarrow	Discuss your nee	eds

If you prefer Biometrics

Every use Qwil so a deemed confirma		
	commu	
But som		
want tha		
security,		
we have approval		

Every user is verified on Qwil so a "⁴ can be deemed as a trade confirmation.

But sometimes you may want that extra level of security, and that's why we have added Biometric approval requests.

In the news

Consumer Duty - communication is critical

If your staff and clients can easily and securely communicate you are meeting your Consumer Duty requirements.

SEC fines

SEC is clamping down on unmonitored WhatsApp use and lack of recording. 10 smaller Broker dealers and advisers fined in September. Which sector is next?

<u>Toggle Tax</u>

4 hours a week wasted switching apps according to a Harvard Research. Time to streamline your single use apps?

E-signatures - are they all the same?

What makes them legal? Are they all the same? Can I copy & paste a signature? Is the font important?



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